

Sun Life Financial

Fact sheet



Celebrating 150 years in 2015, Sun Life Financial is a leading international financial services organization, providing protection and wealth products and services to over 37 million people.

The Sun Life Financial group of companies is financially strong and well-capitalized with businesses across multiple jurisdictions and strong underlying customer focus.

We welcome you to explore some of the many memorable moments from our history online at sunlife.com/150.

Our mission:

To help customers achieve lifetime financial security.

Our vision:

To be an international leader in protection and wealth management.

Our values:

Integrity, Engagement, Customer Focus, Excellence, Value and Innovation.

Key information

Years of operation	Sun Life Assurance Company of Canada received its Charter in 1865
Employees	27,800 ^{1,2}
Advisors	110,000 ^{1,3}
Assets under management	C\$734 billion ¹
President and Chief Executive Officer	Dean Connor

¹As of December 31, 2014.

²Includes 11,525 employed by our Asia joint ventures.

³Includes 89,195 advisors from our joint ventures in India, the Philippines, Vietnam and China.

