Sun Life e-Services Registration Form

Fax No : (852) 2103 8882

I, the policy owner below, hereby apply for the e-Services Account provided by Sun Life Hong Kong Limited (herein after called "the Company") with the following information:

Email Address :_____@_____ **Mobile No. :** _____

The above email address will be the login ID of e-Services Account. Please underline any numbers in your email address.

Policy No. : | | | | | | | | | | |

Please provide one of your inforce policy(ies).

Login ID and password will be mailed to the correspondence address of the above policy number.

HKID / passport Number: _____

I understand and agree that

1. The e-Services is available to policy owners with the Company's inforce policies.
2. All of my inforce policies will be automatically registered and operated in my e-Services Account.
3. The Company will update the mobile number, HKID/passport number and the email address as provided above if such information is different from the Company record.
4. The Company will send me other promotional information of the Company. If I do not wish to receive any promotional materials from the Company, a written request will be submitted to the Customer Service Department of the Company.
5. I agree to be bounded by the TERMS AND CONDITIONS of e-Services.

Important Notes

1. You can submit the form by fax at (852) 2103 8882 or by mail.
2. Your request for e-Services Account will only be processed provided that this form is duly completed and the email address is valid and correct.
3. Login ID and password will be sent to the correspondence address of the Policy Number provided above by ordinary mail after all required information is received. If you do not receive the Login ID and password or hear from us after 14 working days of the submission of form, please contact our e-Services Hotline at (852) 2103 8552.
4. If you want to terminate the e-Services Account, please submit a written request to our Customer Service Department.

Declaration

Personal Information Collection Statement

The information you provide to Sun Life Hong Kong Limited (herein after called "the Company") is collected to enable the Company to carry on insurance business and may be used for the purpose of (1) any insurance or financial related product or service or any additions, alterations, variations, cancellation, renewal or reinstatement of them; (2) any scope of insurance coverage, claim processing and analysis of it; (3) direct marketing and data matching; (4) communication with you / the Life Insured/ the Payor/Claimant; AND may be transferred to: any related the Company or any other company carrying on insurance or reinsurance related business or an intermediary or claims investigation or other services provider providing services relevant to insurance business or professional advisors or any association, federation or similar organization of insurance companies("Federation") that exists or is formed from time to time for any of the above or related purposes or to enable the Federation to carry out its regulatory functions or such other functions that may be assigned to the Federation from time to time and are reasonably required in the interest of the insurance industry or any member(s) of the Federation; any members of the Federation by the Federation for any of the above or related purposes or any individuals/organizations associated with the Company or any selected party as we may consider necessary whether local or overseas. Moreover, the Company is hereby authorized to obtain access to and/or to verify any of your data with the information collected by the Federation from the insurance industry. The information you give is on a voluntary basis. However, failure to supply information may result in the Company being unable to process your application. In accordance with the terms of the Personal Data (Privacy) Ordinance, the Company has the right to charge a reasonable fee for the processing of any data access request. You have the right to obtain access to and to request correction of any personal information concerning yourself held by the Company. Request for such access can be made in writing and addressed to: Customer Service Department.

Consent

In accordance with the provisions of the Personal Data (Privacy) Ordinance of Hong Kong, I consent, by signing below, that the personal information provided by me/us whether relating to me/us or to other persons named herein and held by the Company (whether contained herein or otherwise obtained) may be held, used, disclosed, released and transferred by the Company to the parties and for the purposes mentioned in the "Personal Information Collection Statement".

I hereby confirm that the above information provided by me is true and accurate in all aspects, and authorize the Company to verify the information in this form from any sources the Company may choose.

Name of Policy Owner (in block letter)	Signature of Policy Owner (Signature should be consistent with the policy record)	Date (dd/mm/yyyy)

/ESR

Sun Life Financial
永明金融

永明金融網上服務登記表格

傳真號碼 : (852) 2103 8882

本人,即保單主權人,現申請由香港永明金融有限公司(以下簡稱「公司」)提供的網上服務。

電郵地址 : _____@_____ 手提電話號碼. : _____

以上的電郵地址將被用作爲網上服務之用戶戶口名稱。如閣下的電郵地址存有數目字, 請在數目字的下面劃線茲之識別。

保單號碼. :

請提供一份現正生效之保單號碼。

用戶名稱及私人密碼將會郵寄至上述保單的通訊地址。

香港身份證 / 護照號碼 : _____

本人同意及明白

1. 客戶網上服務提供給目前的公司保單主權人使用。
2. 本人名下所有生效中的保單將自動登記於本人的網上服務戶口內，以供操作。
3. 如本人以上提供的手提電話號碼、香港身份證或護照號碼及電郵地址與公司的記錄不符，公司將根據本人以上所提供的資料而作出更新。
4. 公司將傳送宣傳資料給本人。若本人不願意收取公司宣傳資料，將會以書面提交至公司客戶服務部。
5. 本人同意接受網上服務有關條款及其約束。

申請須知

1. 閣下可透過傳真(852) 2103 8882 或郵寄方式遞交申請表格。
2. 閣下須填妥此表格，並提供有效及正確的電郵地址，以供公司處理此服務申請。
3. 用戶名稱及私人密碼將以郵寄方式寄往上述保單的通訊地址。如閣下於十四個工作天後仍未能收到有關的用戶名稱及私人密碼，請致電公司客戶服務部網上服務熱線(852) 2103 8552。
4. 如要取消網上服務戶口，請以書面通知公司之客戶服務部。

聲明

收集個人資料聲明

所有 閣下提供的資料，爲香港永明金融有限公司(以下簡稱「本公司」)經營保險業務所需，並可能使用於下列目的：(1)任何與保險或財務有關的產品或服務，或該等產品或服務的任何增訂、更改、變更、取消、續期或復效；(2)任何承保事項、索償或索償分析；(3)直銷及數據核對；(4)與 閣下/受保人/付款人/索償人通信，及可能轉移予：現存或不時成立的任何有關的公司，或任何其他從事與保險或再保險業務有關的公司，或與保險業務有關的中介人或索償或調查或其他服務提供者、或專業顧問、現存或不時成立的任何保險公司協會或聯會或類同組織(「聯會」)，以達到任何上述或有關目的，或以便聯會執行其監管職能，或其他基於保險業或任何聯會會員的利益而不時在合理要求下賦予聯會的職能、透過聯會移轉予任何聯會的會員，以達到任何上述或有關目的，又或公司認爲必須知情之香港或以外地區的人士或組織。此外，在此授權由公司聯會從保險業內收集的資料中查閱及/或核對 閣下的任何資料。閣下可自由決定是否向公司提供個人資料，然而倘個人資料不足，則可能導致公司無法向 閣下提供保險服務。根據「個人資料(私穩)條例」的規定，公司有權就處理任何查詢資料的要求收取合理費用。閣下有權查閱及要求更正由公司持有有關 閣下的個人資料。如有此項要求，可書面提交公司之客戶服務部。

同意書

根據香港「個人資料(私穩)條例」的規定，本人於下文簽署同意本人向公司提供及由貴公司持有本人資料(不論載於本申請表或其他方式獲得)，不論關乎本人/吾等或本文所載之其他人等，一律可供公司持有、使用、披露、透露、轉移予其他人士及用作「收集個人資料聲明」所訂明之其他用途。

本人謹此證實上述提供之所有資料均爲確實無訛，並且授權公司以任何形式核實上述之資料。

保單主權人名稱 (請用正楷)	保單主權人簽署 (簽署樣式須與保單記錄相同)	日期 (日/月/年)

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