Direct Debit Authorization Agreement for Sun Life Financial Credit Card
永明金融信用卡直接付款授權書

Sun Life Financial 永明金融

Please complete and return this form to Sun Life Hong Kong Limited (herein after called "the Company". 請填妥此授權書並交回香港永明金融有限公司(以下簡稱"公司")。

I am the Card holder / applicant of the following credit card account hereby authorize the Company to effect the debits from my following credit card account to settle the insurance premium due of the following insurance policy (ies). This authorization is valid even after the renewal of my credit card until written statement to the contrary. 本人，乃下列信用卡之持有人，現授權公司經由下列信用卡戶口透過自動轉賬扣除所需費用以支付下列保單到期保費。此授權書於下列信用卡續領後，仍然生效，直至本人以書面另行通知為止。

Sun Life Financial Credit Card Number 永明金融信用卡號碼	Date Signed 簽署日期
Name of Cardholder 信用卡持有人姓名	Type of I/D Card 身份證明類別
	I/D Card No. 身份證明編號
Expiry Date of the Credit Card 信用卡有效期至	Effective Month of First Debit 第一次付款月份
Debtor's Reference [Policy No.(s)] 債務人之參考 (保單編號)	Signature of Cardholder 信用卡持有人簽署 *(Signature must be same as that with the record of credit card 簽署樣式必須與信用卡相同)*

Reason for Submission 遞交原因

- ❑ New Business 新保單
- ❑ Change of Payment Mode 更改付款形式
  - ❑ Annually 每年繳 ❑ Semi-Annually (Applicable to TRADITIONAL policy only) 半年繳 (只適用於傳統壽險保單) ❑ Monthly 每月繳
- ❑ Change of Payment Method to Autopay by Sun Life Financial Credit Card 更改以永明金融信用卡自動轉賬作為繳款辦法
- ❑ Change of new Credit Card number for Autopay 更改信用卡自動轉賬號碼

The payor of this Direct Debit Authorization should either be the Owner / Insured / Beneficiary of the policy. 此直接付款授權之付款人必須為此保單之主權人 / 受保人 / 受益人。

The credit card debit date is set to be the policy date of the policy no.(s) as stipulated above. 信用卡轉賬日將設定至上列保單號碼的保單日期。

For policy with policy dated on 29th, 30th & 31st, the debit date will be set to 28th. 以29日，30日及31日為保單日期的保單，其信用卡轉賬日期將設定至28日。

The general submission deadline (i.e. change from old credit card no. to new credit card no.) is 2 working days prior to the change effective day. 一般更改申請截止日為更改生效日前兩個工作天(即更改信用卡號碼申請)。

For change from bank autopay to credit card autopay, the submission deadline is 2 weeks before the next bank autopay draw date. 由銀行自動轉賬更改為信用卡自動轉賬，遞交申請之截止時間為原定銀行自動轉賬日前兩個星期。

Name of Policy Owner 保單主權人姓名	Signature of Policy Owner 保單主權人簽署	Date 日期

Consultant Name 顧問姓名 _____

Consultant Code 顧問編號 _____

District / Branch 區域 / 分行 _____

FOR OFFICE USE ONLY	S.V.	Policy Currency	Draw Date	Remarks

1-03-0008/08-2008

/CDA

Customer Service Centre
8/F, Sun Life Tower, The Gateway, 15 Canton Road, Kowloon, Hong Kong
Tel (852) 2103 8928 Fax (852) 2103 8938

客戶服務中心
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Sun Life Hong Kong Limited 香港永明金融有限公司
(Incorporated in Bermuda 於百慕達註冊成立)
A member of the Sun Life Financial group of companies 永明金融集團成員之一