

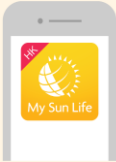
Withdrawal - Traditional Policy

提取保單價值-傳統人壽保單



Policy Number
保單號碼

Name of Policy Owner
保單主權人姓名



My Sun Life HK Mobile App 流動應用程式

Manage your policy at your fingertips 24/7
保單管理 隨時一觸實現



View coverages
查閱保障額



Premium due notifications
繳費提示



Manage your funds
管理基金



Update personal details
更新個人資料



Professional support
專業團隊支援



Scan this QR code or go to the link below to learn more
掃描此二維碼或瀏覽以下網址了解更多
sunlife.com.hk/MySunLifeapp

To ensure that you can enjoy our quality service, we would like to invite you to update your contact details on My Sun Life HK or by completing the below section:

為確保您能享受完善的服務體驗，我們誠邀您透過 My Sun Life HK 應用程式或填寫以下部份更新您的聯絡資料：



Email 電郵



Mobile 手提

Country Code
國家代碼

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Please return this form to Sun Life Hong Kong Limited ("the Company") within 30 days after signing.
請於簽署此表格後 30 天內交回香港永明金融有限公司（「公司」）處理。



Important Notes 重要事項

- Please complete this form by typing or in clear handwriting. Any amendments should be endorsed by the Policy Owner in full signature.
請清楚地填寫此表格。任何資料如有更改，保單主權人必須在更改的位置簽署作實。
- Once the form is submitted to the Company, whether through the Company consultant or your broker or otherwise, you cannot withdraw or change any of the instructions provided on the form. Any change of instructions will be treated as a new request, which will be processed after the former request is effected by the Company.
此表格一經遞交給公司，不論是經由公司理財顧問、閣下的經紀，或由其他途徑遞交，閣下便不能取消或更改表格上的任何指示。任何更改，將被視作一項新申請，而該新申請會在將閣下先前的申請辦妥後處理。



Withdraw of Policy Value 提取保單價值

Type of Policy Value
保單價值類別

Amount (in Policy Currency)
金額(以保單貨幣填寫)

Dividend
紅利

All 全部

Partial Amount 部份金額 \$

Please "✓" the appropriate option and provide the necessary details (if applicable)
請「✓」適當選項及提供有關資料(如適用)

Cash Coupons
現金 / 可支取現金

All 全部

Partial Amount 部份金額 \$

Cash Value of Paid-up
Addition
紅利繳清壽險現金價值

All 全部

Partial Amount 部份金額 \$

Cash Value of
Accumulated
Reversionary Bonus
已累積歸原紅利現金價值

All 全部

Partial Amount 部份金額 \$

Others (Please specify)
其他 (請註明):

All 全部

Partial Amount 部份金額 \$



Payment Instruction 付款指示 - By Cheque 支票

Cheque Currency
支票貨幣

HK Dollars 港幣 *

Policy Currency 保單貨幣**

Please "✓" the appropriate option
請「✓」適當選項

* When issuing a HKD cheque for foreign currency policies, the Company's daily exchange rate upon the cheque issuance will apply 就外幣保單發出港元支票時，將以公司出票當日之兌換率計算

** For USD policy, a local USD cheque will be issued unless otherwise specified 美元保單主權人將獲發本地結算之美元支票

2018.09



Withdrawal - Traditional Policy

提取保單價值-傳統人壽保單



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Payment Instruction 付款指示 - By Cheque 支票 (Continued 續)

Cheque to be
支票將

- Posted to my correspondence address 郵寄至本人通訊地址
- Delivered via my consultant 由本人之顧問轉交
- Collected at Financial Café 親臨理財軒領取 -

Contact no. 聯絡電話:

If cheque will be collect by a third party, please provide
the name and ID number:

如由第三者領取支票，請提供姓名及身份證號碼：

(Name 姓名)

(ID Number 身份證號碼)

Amount to be
金額將轉往

Policy no. 保單號碼 as 作為

- Premium and Levy Settlement 繳付保費及保費徵費
- Loan repayment 償還貸款
- Others (please specify) 其他 (請註明) :

If payment is to be transferred to a policy
that is not owned by you, please also
complete the "Third Party Payment
Declaration Form"
如欲轉移款項至非閣下名下的保單，請同時填
寫「第三者付款聲明書」

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Personal Data Collection and Use 個人資料收集及使用

I/We confirm that I/We have read the Personal Information Collection Statement ("PICS") of Sun Life and understood its effect and impact in respect of my/our personal data collected or held by the Company (whether contained in this form or otherwise). I/We hereby give my/our acknowledgement and agree to the use and transfer of my/our personal data by the Company in accordance with the PICS, including the use and provision of my/our personal data for the purpose of direct marketing subject to my/our right of objection. I/We understand that the updated version of the PICS is available in the Company website (<http://www.sunlife.com.hk>). I/We understand it is subject to change and agree that my/our information will be handled accordingly.

本人 / 我們確認本人 / 我們已閱讀永明金融個人資料收集聲明(「該聲明」)及明白該聲明對貴公司所收集或持有之本人 / 我們的個人資料的影響(不論是否此表格或從其他途徑所取得)。本人 / 我們特此確認並同意貴公司，根據該聲明使用及轉移本人 / 我們的個人資料，包括於本人 / 我們保留反對權利的情況下，在直接促銷中使用及將本人 / 我們的個人資料提供予其他人士。本人 / 我們明白該聲明的最新版本可於貴公司網頁(<http://www.sunlife.com.hk>)下載。本人 / 我們明白該聲明將會不時更新並同意本人 / 我們的個人資料將根據相關更新處理。

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Declaration & Authorization 聲明及授權

I/We confirm that, by signing below, I/We have read, fully understood and agreed to the notes throughout the form.
本人 / 我們已細閱，完全明白及同意本表格的注意事項並簽署作實。

I/We understand that this policy service instruction is bound by the policy provisions of the above policy.
本人 / 我們明白上列的保單服務指示須受上述保單的條款約束。

I/We declare that on behalf of myself/ourselves and other persons referred to in this request ("Relevant Persons") that all information in this application whether or not written by my/our own hand are to the best of my/our knowledge and belief complete and accurate.

本人 / 我們謹此代表本人 / 我們及其他在此表格提及之人士 ("相關人士") 聲明及同意上述一切資料，不論是否本人 / 我們親手填寫，就本人 / 我們所知所信，均為事實之全部及並確實無訛。

I/We declare and agree that I/We have the full authority from and consent of the Relevant Persons to make the above declarations, agreements and authorizations.

本人 / 我們聲明及同意已獲相關人士授權及同意本人 / 我們作出上述聲明、協議及授權。

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Required Item and Signature 所需項目及簽署

The below item is required to complete your request

保單主權人需要提供以下項目以完成閣下之申請

- Copy of the Policy Owner's identification proof (if not provided before)
保單主權人身份證明文件副本 (若之前未曾提交)

X

Signature of Policy Owner / Assignee (if any)
保單主權人 / 受讓人 (如有) 簽署

X

Signature of Irrevocable Beneficiary
不可撤換受益人簽署

D | D | M | M | Y | Y | Y | Y

Date (DD/MM/YYYY)
日期 (日/月/年)