

如需遞交填妥表格 When submitting this form:

請緊記簽署作實 Please ensure that you have signed where necessary.

請勿遞交相同表格 Please do NOT send duplicate copies.

永明彩虹強積金計劃 — 特選私人帳戶供款提取表格

SUN LIFE RAINBOW MPF SCHEME – SPECIAL PRIVATE ACCOUNT CONTRIBUTION WITHDRAWAL FORM

所有部分須以英文正楷填寫。All sections below should be completed in English and in BLOCK

成員姓名 Member Name _____ 計劃編號 Scheme No. _____
 電話號碼 Telephone No. _____ 香港身份證號碼 HKID Card No. _____

第一部分 Section I 供款提取 CONTRIBUTION WITHDRAWAL**條款及條件:**

1. 成員可於每公曆年(即 1 月 1 日至 12 月 31 日)以此表格申請 4 次提取供款。
2. 提取須為個別基金結餘 5% 的倍數或總供款結餘。
3. 每次最低提取金額為港幣 3,000 元。如總供款結餘少於港幣 3,000 元，則帳戶內的結餘將會被全數提取。
4. 此提取並不包括處理中的供款。
5. 如投資轉換/贖回/預設投資策略每年降低風險在進行中，此提取將於投資轉換/贖回/預設投資策略每年降低風險完成後處理。
6. 一般情況下，提取手續可於收到填妥、已簽署及有效之表格 30 天內完成，在合理可行的情況下款項將盡快以支票發放予成員及連同提取報表寄往行政管理人記錄上的聯絡地址。
7. 若閣下提取 100% 帳戶總供款結餘並結束帳戶，請另提交已填妥之「特選私人帳戶結束表格」。

Terms and Conditions:

1. A member can apply for withdrawal FOUR times in a calendar year (from 1 January to 31 December) by submitting this form with completed information to the Administrator.
2. Withdrawal must be in multiples of 5% of individual fund balance or the total contributions balance.
3. The minimum withdrawal amount per request is HK\$3,000. If the total contributions balance is less than HK\$3,000, the total balance in account will be withdrawn.
4. Withdrawal will not be applied to contributions in progress.
5. If switching/redemption/annual de-risking of Default Investment Strategy is in progress, the withdrawal will be processed after the switching/redemption/annual de-risking of Default Investment Strategy is completed.
6. Under normal circumstances, payment will be made by cheque payable to the member and sent with a withdrawal statement to his/her latest correspondence address in the Administrator's records as soon as practicable within 30 days after receipt of a properly completed, signed and valid request.
7. Please submit the completed "Special Private Account Termination Form" as well if you need to withdraw 100% of the total contributions balance and terminate the account.

請選一項 Please choose ONE only 請在適當方格加上剔號 (✓)。Please check (✓) the appropriate box.

最低提取額為港幣 3,000 元，以收到閣下申請當日之最新價格為準。Subject to a minimum withdrawal amount of HK\$3,000 based on the latest available price as at date of receipt of your request.

 本人欲提取帳戶總供款結餘的 _____ %。(5% 的倍數) I would like to withdraw _____ % of my total contributions balance. (in multiples of 5%)

 本人欲提取以下基金結餘的指定百分比 I would like to withdraw a specified percentage of the following fund(s) balance:

(請填寫以下部分 Please complete the section below)

成份基金 Constituent Fund	基金編號 Fund Code	提取百分比 (5% 的倍數) Withdrawal % (in multiples of 5%)
預設投資策略 Default Investment Strategy	N/A	%
永明強積金保守基金 Sun Life MPF Conservative Fund	CRCPF	%
永明強積金港元債券基金 Sun Life MPF Hong Kong Dollar Bond Fund	CRFIG	%
永明強積金環球債券基金 Sun Life MPF Global Bond Fund	SLFGB	%
永明強積金人民幣及港元基金 Sun Life MPF RMB and HKD Fund	SLRMB	%
永明強積金 65 歲後基金 Sun Life MPF Age 65 Plus Fund	SL65	%
永明強積金平穩基金 Sun Life MPF Stable Fund	CRSIF	%
永明強積金均衡基金 Sun Life MPF Balanced Fund	CRBPF	%
永明強積金核心累積基金 Sun Life MPF Core Accumulation Fund	SLCA	%
永明強積金增長基金 Sun Life MPF Growth Fund	CRPGF	%
永明強積金行業股票基金 Sun Life MPF Multi-Sector Equity Fund	SLIGE	%
永明強積金亞洲股票基金 Sun Life MPF Asian Equity Fund	SLRAE	%
永明強積金大中華股票基金 Sun Life MPF Greater China Equity Fund	SLIHC	%
永明富時強積金香港指數基金 Sun Life FTSE MPF Hong Kong Index Fund	SLTHI	%
永明強積金香港股票基金 Sun Life MPF Hong Kong Equity Fund	CRHKE	%



第二部分 Section II 個人資料收集聲明 PERSONAL INFORMATION COLLECTION STATEMENT

本人/吾等明白及同意永明信託有限公司(「受託人」)可以將其所收集的任何個人資料(不論由此申請表所收集或由其他途徑取得)作以下用途:

(i) 處理本人/吾等的此項申請及任何其他申請; (ii) 為本人/吾等參與本計劃; (iii) 管理本人/吾等於本計劃的供款和累算權益的事宜; (iv) 進行客戶調查; (v) 為客戶研究及設計金融、保險或退休金產品; (vi) 為本人/吾等甄選及參與獎賞、忠實或特選客戶計劃; (vii) 因上述目的與本人/吾等聯絡; (viii) 與上述目的直接有關的任何其他目的; 及 (ix) 為遵守適用的法例、法規或法庭命令。

受託人可為以上目的披露本人/吾等的個人資料予 (a) 為協助受託人就上述用途(不論在香港或其他地方) 而提供服務的第三方, 包括計劃管理人(條件是有關承辦商須把所有個人資料保密並只會為提供有關服務而使用個人資料); (b) 本人/吾等的銀行作繳款用途; (c) 本人/吾等的保險經紀(如有); (d) 本人/吾等的強積金中介人; (e) 受託人的關連公司(根據公司條例訂明)包括保險公司及金融服務機構; (f) 受託人及其關連公司(不論在香港與否) 為遵守監管當局或其他機構發出之指引或其就法例、法規或法庭頒令所約束或規定之責任而需向其作出披露的任何人士; (g) 有關僱主; 及(h)按法例要求或准許的其他人仕。

受託人可就法例准許或於獲得本人/吾等的同意後披露或將本人/吾等的個人資料作其他用途。

本人/吾等明白本人/吾等所提供之個人資料均屬自願, 然而倘若未能提供所需個人資料, 可導致受託人無法處理本人/吾等的申請。本人/吾等有權查閱及要求更正受託人持有有關本人/吾等的個人資料, 有關要求可以書面形式郵寄至香港九龍紅磡德豐街 18 號海濱廣場一座 10 樓卓譽金融服務有限公司退休金管理部經理。受託人可就處理任何該等要求收取合理費用。

I/We understand and consent that, any personal data collected by Sun Life Trustee Company Limited ("Trustee") (whether collected in this application form or otherwise) may be used by the Trustee for the following purposes:

(i) processing this application and any other applications I/we make; (ii) enrolling me/us in the Scheme; (iii) administering and managing my / our contributions and accrued benefits under the Scheme; (iv) conducting customer surveys; (v) researching and designing financial, insurance or pensions products for customer use; (vi) selecting and participating in reward, loyalty or privileges program and related service for me/us; (vii) contacting me/us for the above purposes; (viii) purposes which are directly related to the above purposes; and (ix) complying with applicable laws, regulation or court order.

The Trustee may disclose my/our personal data for the above purposes: (a) to third parties who provide services in Hong Kong or elsewhere which assist the Trustee to carry out the above purposes, including scheme administrator (provided that such contractors are required to keep all such personal data confidential and may only use the personal data to provide those services); (b) to my/our bank for payment purposes; (c) to my/our insurance broker (if any); (d) to my MPF intermediaries; (e) to the Trustee's related companies (as defined in the Companies Ordinance) including insurance companies and financial services companies; (f) to any person to whom the Trustee or its related companies (inside or outside Hong Kong) is under an obligation to make disclosure under the requirements of any law, regulation or court order binding on or applying to or to which the Trustee or its related companies (inside or outside Hong Kong) is subject to, or under and for the purposes of any guidelines issued by regulatory or other authorities with which the Trustee or its related companies (inside or outside Hong Kong) is expected to comply; (g) relevant employer(s) and (h) as otherwise required or permitted by law.

The Trustee may also use and disclose my/our personal data in other ways with my/our consent or as otherwise required or permitted by law.

I/We understand that the information I/we give is voluntary, but failure to provide the requested personal data may mean the Trustee is unable to process my/our application. I/We have the right to seek access to and request correction of any personal data the Trustee holds about me/us by sending a written request to The Manager, Pensions Administration Department, BestServe Financial Limited, 10/F, One HarbourFront, 18 Tak Fung Street, Hung Hom, Hong Kong. The Trustee may charge a reasonable fee for the processing of any such requests.

第三部分 Section III 聲明和授權 DECLARATION AND AUTHORISATION

本人(成員)現授權永明彩虹強積金計劃的受託人為本人帳戶進行上述提取指示, 並同意以上的條款及條件。

I, the member, hereby authorise the Trustee of Sun Life Rainbow MPF Scheme to execute the above withdrawal instruction for my account. I also agree to the above terms and conditions.

成員簽署 :
Signature of Member :

請簽署 Please sign here 

日期 Date: _____

請將填妥表格交予: 永明彩虹強積金計劃行政管理人 — 卓譽金融服務有限公司
香港九龍紅磡德豐街 18 號海濱廣場一座 10 樓 電話 3183 1888 傳真 3183 1889

Please send the completed form to: Sun Life Rainbow MPF Scheme, The Administrator, BestServe Financial Limited
10/F, One Harbourfront, 18 Tak Fung Street, Hunghom, Kowloon, Hong Kong Tel 3183 1888 Fax 3183 1889