



SUN LIFE MPF BASIC / COMPREHENSIVE SCHEME
(Formerly named FWD MPF MASTER TRUST BASIC / COMPREHENSIVE SCHEME)
DECLARATION OF RELEVANT INCOME FORM
永明強積金基本 / 綜合計劃
(前計劃名稱為富衛強積金集成信託基本 / 綜合計劃)
有關入息聲明表

To be completed by Self-Employed Person 請由自僱人士填寫

Scheme Name 計劃名稱	SUN LIFE MPF BASIC / COMPREHENSIVE* SCHEME ("the Scheme") 永明強積金基本/綜合* 計劃 ("該計劃")	
Surname (English) 姓氏 (英文)	Member No. 成員編號	
Given Name (English) 名字 (英文)	Chinese Name 中文姓名	

* Please delete whichever is inappropriate 請刪除不適用者

Declaration of Relevant Income
For the Next Financial Period of the Scheme 1/1/2019 To 31/12/2019
為該計劃下一財政期 2019年1月1日至2019年12月31日之有關入息聲明

Please tick (✓) the appropriate box
請在適當方格加上 (✓) 號

<input type="checkbox"/>	1. I declare that my relevant income for payment of my Mandatory Contribution to the Scheme for the next financial period is taken to be equal to the maximum level of relevant income ¹ . As such, I am not required to provide the Trustee with evidence of my relevant income. I understand that this maximum relevant income level is subject to change of legislation from time to time. 本人聲明就該計劃的下一個財政期向該計劃支付的強制性供款所關乎的有關入息相等於最高有關入息水平 ¹ 。因此本人無需出示有關入息證明文件。本人明白最高有關入息水平上限可隨法例更改而不時變動。	
<input type="checkbox"/>	2. I enclose a copy of my most recent Notice of Assessment with issue date not exceeding 24 months from the date I submit this as evidence of relevant income to the Trustee. My relevant income for the period is taken to be an amount equal to the amount stated as assessable profits in the notice, i.e.: (Enclosed is a copy of the Notice of Assessment as evidence of my relevant income.) 本人現附上由稅務局發出 (發出日期不超過 24 個月) 的最近期評稅通知書, 而本人就該財政期所賺取的有關入息即視與該通知書中述明為應評稅利潤的款額為: (本人現附上上述之評稅通知書副本證明本人之有關入息。)	HK\$ 港幣 元
<input type="checkbox"/>	3. I declare that I am unable to provide a copy of my most recent Notice of Assessment with the following reason:- (a) the issue date of my most recent Notice of Assessment exceeds 24 months from the date I submit this to the trustee OR (b) I object to the assessment stated in the Notice or I have appealed against the assessment. I therefore declare that my relevant income for the payment of my Mandatory Contribution to the Scheme for the next financial period an amount equal to my assessable profits for the preceding year of assessment calculated in accordance with Part IV of the Inland Revenue Ordinance (Cap. 112) which was: 本人聲明無法提供最近期之評稅通知書, 其原因為(1)發出的最近期評稅通知書日期與出示該通知書作為有關入息的證據的日期相隔超過 24 個月或(2)本人根據<稅務條例>(第 112 章)反對在該通知書內述明的評稅, 或對該項評稅提出上訴。本人聲明將按照<稅務條例>(第 112 章)第 IV 部計算的上一年度課稅年度應評稅利潤, 作為該計劃的下一個財政期向該計劃支付的強制性供款所關乎的有關入息, 款額為:	HK\$ 港幣 元
<input type="checkbox"/>	4. I declare that my relevant income for the period is below the maximum level of relevant income ¹ and I am unable to provide the evidence of my relevant income for the payment of Mandatory Contribution to the Scheme for the next financial period. I therefore declare that my relevant income is deemed to be equal to the prevailing basic allowance [#] within the meaning of the Inland Revenue Ordinance. 本人聲明, 上述財政年度對強制性供款之有關入息低於所定的最高入息水平 ¹ , 而本人無法出示任何入息證明。因此, 本人將根據稅務條例所指的現行基本免稅額 [#] 作為本人就該計劃的下一個財政期向該計劃支付的強制性供款所關乎的有關入息。	

Election on Payment Mode 選擇供款方式

Please tick (✓) the appropriate box
請在適當方格加上 (✓) 號

I elect the payment of my Mandatory Contribution for the NEXT financial period of the Scheme is on:
本人選擇在該計劃之下一財政期的強制性供款為:

Monthly Basis (i.e. contribution period will be from the first day to the last day of each calendar month and "Contribution Day" will be the last day of each month) 按月繳付(供款期將為每個曆月之第一天至每個曆月之最後一天, 而「供款日」為每月之最後一天)

Yearly Basis (i.e. contribution period will be from 1 January to 31 December of each year and "Contribution Day" will be the last day of each year) 按年繳付(供款期將為每年 1 月 1 日至 12 月 31 日, 而「供款日」為每年之最後一天)

Declaration 聲明

I hereby declare and agree that all the information given above is complete, true and accurate, and is given to the best of my knowledge. ^{##}
本人謹此聲明並同意上述所有資料均是完整、真實及準確, 並且是盡本人所知而作答。 ^{##}

Signature of Member 成員簽署

Date 日期 (dd 日/ mm 月/ yyyy 年)

Please visit the Inland Revenue Department Web Site "http://www.ird.gov.hk" for basic allowance on current year of assessment.
有關現行課稅年度之基本免稅額, 請瀏覽稅務局網頁 "http://www.ird.gov.hk".

Section 43E of the Mandatory Provident Fund Schemes Ordinance makes it an offence punishable with a maximum fine of HK\$200,000 and 2 years' imprisonment for a person who makes a false or misleading statement in a material respect.
《強制性公積金計劃條例》第 43E 條訂明, 任何人士如在要項上作出虛假或具誤導性的陳述, 即屬犯罪。最高刑罰可判罰款港幣 200,000 元及監禁兩年。

¹ The maximum level of relevant income is subject to change of legislation from time to time and was increased from HK\$25,000 per month or HK\$300,000 per year to HK\$30,000 per month or HK\$360,000 per year with effect from contribution period beginning on or after 1 June 2014.
最高有關入息水平上限可隨法例更改而不時變動及由 2014 年 6 月 1 日或以後之供款期開始, 由每月港幣 25,000 元或每年港幣 300,000 元增加至每月港幣 30,000 元或每年港幣 \$360,000 元。

For office use only:
Payment by DDA? Yes 是 No 否
以直接付款法繳交供款?

* If yes, send DDA form to member to increase limit if limit is lower than the revised contribution amount.
* 如選擇是, 而現有每次付款限額低於調整後之供款額, 請寄直接付款授權書予成員作出更改限額授權。

Processed by: _____ Date: _____ Checked by: _____ Date: _____

Sun Life Pension Trust Limited 永明退休金信託有限公司

Please send the completed form to: Sun Life MPF Basic / Comprehensive Scheme, The Administrator, BestServe Financial Limited
10/F, One Harbourfront, 18 Tak Fung Street, Hungghom, Kowloon, Hong Kong Tel 3183 1900 Fax 3183 1901

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請將填妥表格交予: 永明強積金基本 / 綜合計劃行政管理人 - 卓譽金融服務有限公司
香港九龍紅磡德輔道中 18 號海濱廣場一座 10 樓 電話 3183 1900 傳真 3183 1901

