

如需遞交填妥表格 When submitting this form:

請緊記簽署作實 Please ensure that you have signed where necessary.
請勿遞交相同表格 Please do NOT send duplicate copies.



永明彩虹強積金計劃 – 成員更改自願性供款額表格
SUN LIFE RAINBOW MPF SCHEME –
MEMBER VOLUNTARY CONTRIBUTION CHANGE FORM

所有部分須以英文正楷填寫。All sections below should be completed in English and in BLOCK letters.

第一部分 Section I 成員資料 MEMBER DETAILS

成員姓名 Member Name _____ 成員編號 Member Number _____
電話號碼 Telephone No. _____ 香港身份證/護照號碼* HKID Card/Passport No.* _____

第二部分 Section II 修改細則 AMENDMENT DETAILS [請在適當方格加上剔號(✓)。Please check (✓) the appropriate box.]

成員須於**最少一個月**前通知行政管理人。 **At least 1-month** prior notice to the Administrator is required.

更改生效日期 Effective Date of Change

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 (日/月/年 DD/MM/YYYY)

本人(成員)選擇以下之方法向計劃作出自願性供款。 I, the Member, elect to add or change my voluntary contributions based on.

新增 / 更改* (以整數計算) 本人之薪金¹
Add / Change to* _____ % (to the nearest integer) of my salary¹

新增 / 更改* (以整數計算) 本人之薪金¹ 減去每供款期成員之強制性供款額
Add / Change to* _____ % (to the nearest integer) of my salary¹ minus Member's Mandatory Contribution of the respective contribution period

新增 / 更改* 指定款額 港元
Add / Change to* A fixed amount HK\$ _____

根據僱主自願性供款申請表格(如適用) According to the Employer Voluntary Contribution Application Form (if applicable)

更改成員級別 Change Benefit Class of Member _____

取消自願性供款 Cancel Voluntary Contribution

第三部分 Section III 個人資料收集聲明 PERSONAL INFORMATION COLLECTION STATEMENT

本人/吾等明白及同意永明信託有限公司(「受託人」) 可以將其所收集的任何個人資料(不論由此申請表所收集或由其他途徑取得)作以下用途:

(i) 處理本人/吾等的此項申請及任何其他申請; (ii) 為本人/吾等參與本計劃; (iii) 管理本人/吾等於本計劃的供款和累算權益的事宜; (iv) 進行客戶調查; (v) 為客戶研究及設計金融、保險或退休金產品; (vi) 為本人/吾等甄選及參與獎賞、忠實或特選客戶計劃; (vii) 因上述目的與本人/吾等聯絡; (viii) 與上述目的直接有關的任何其他目的; 及 (ix) 為遵守適用的法例、法規或法庭命令。

受託人可為以上目的披露本人/吾等的個人資料予 (a) 為協助受託人就上述用途(不論在香港或其他地方) 而提供服務的第三方, 包括計劃管理人(條件是有關承辦商須把所有個人資料保密並只會為提供有關服務而使用個人資料); (b) 本人/吾等的銀行作繳款用途; (c) 本人/吾等的保險經紀(如有); (d) 本人/吾等的強積金中介人; (e) 受託人的關連公司(根據公司條例訂明)包括保險公司及金融服務機構; (f) 受託人及其關連公司(不論在香港與否) 為遵守監管當局或其他機構發出之指引或其就法例、法規或法庭頒令所約束或規定之責任而需向其作出披露的任何人士; 及(g) 按法例要求或准許的其他人仕。

受託人可就法例准許或於獲得本人/吾等的同意後披露或將本人/吾等的個人資料作其他用途。

本人/吾等明白本人/吾等所提供之個人資料均屬自願, 然而倘若未能提供所需個人資料, 可導致受託人無法處理本人/吾等的申請。本人/吾等有權查閱及要求更正受託人持有有關本人/吾等的個人資料, 有關要求可以書面形式郵寄至香港九龍紅磡德輔街 18 號海濱廣場一座 10 樓畢譽金融服務有限公司退休金管理部經理。受託人可就處理任何該等要求收取合理費用。



第三部分 Section III 個人資料收集聲明 PERSONAL INFORMATION COLLECTION STATEMENT

I/We understand and consent that, any personal data collected by Sun Life Trustee Company Limited ("Trustee") (whether collected in this application form or otherwise) may be used by the Trustee for the following purposes:

(i) processing this application and any other applications I/we make; (ii) enrolling me/us in the Scheme; (iii) administering and managing my / our contributions and accrued benefits under the Scheme; (iv) conducting customer surveys; (v) researching and designing financial, insurance or pensions products for customer use; (vi) selecting and participating in reward, loyalty or privileges program and related service for me/us; (vii) contacting me/us for the above purposes; (viii) purposes which are directly related to the above purposes; and (ix) complying with applicable laws, regulation or court order.

The Trustee may disclose my/our personal data for the above purposes: (a) to third parties who provide services in Hong Kong or elsewhere which assist the Trustee to carry out the above purposes, including scheme administrator (provided that such contractors are required to keep all such personal data confidential and may only use the personal data to provide those services); (b) to my/our bank for payment purposes; (c) to my/our insurance broker (if any); (d) to my MPF intermediaries; (e) to the Trustee's related companies (as defined in the Companies Ordinance) including insurance companies and financial services companies; (f) to any person to whom the Trustee or its related companies (inside or outside Hong Kong) is under an obligation to make disclosure under the requirements of any law, regulation or court order binding on or applying to or to which the Trustee or its related companies (inside or outside Hong Kong) is subject to, or under and for the purposes of any guidelines issued by regulatory or other authorities with which the Trustee or its related companies (inside or outside Hong Kong) is expected to comply and (g) as otherwise required or permitted by law.

The Trustee may also use and disclose my/our personal data in other ways with my/our consent or as otherwise required or permitted by law.

I/We understand that the information I/we give is voluntary, but failure to provide the requested personal data may mean the Trustee is unable to process my/our application. I/We have the right to seek access to and request correction of any personal data the Trustee holds about me/us by sending a written request to The Manager, Pensions Administration Department, BestServe Financial Limited, 10/F, One HarbourFront, 18 Tak Fung Street, Hung Hom, Hong Kong. The Trustee may charge a reasonable fee for the processing of any such requests.

第四部分 Section IV 聲明和授權 DECLARATION AND AUTHORISATION

本人謹此: I hereby:

- 確認於本表格所提供的細則及資料皆為真實正確; 及 confirm that the details and information given in this Form are true and correct; and
- 授權參與僱主於本人的有關入息內扣除自願性供款並轉賬至信託人; 及 authorise the participating employer to deduct voluntary contributions from my relevant income and transfer them to the Trustee; and
- 明白於第二部份所填寫的資料將取代僱員過往於自願性供款的所有安排。 understand that details as specified in Section II of this form will override any previous arrangement on voluntary contributions by me.

成員簽署:
Signature of Member:

請簽署 Please sign here **X**

日期 Date :

第五部分 Section V 須由僱主填寫 TO BE COMPLETED BY EMPLOYER

本公司(僱主)現證明已獲通知有關以上成員欲更改其自願性供款額百分比, 並於更改生效日期調整每一供款期之供款總額。

We, the Employer, hereby certify that we are acknowledged of the change of voluntary contribution of the above member and will adjust the total contribution amount for each contribution period starting from the Effective Date of Change.

僱主名稱

Employer Name _____

僱主編號

Employer No. _____

隸屬中心編號

Reporting Centre Number _____

謹代表僱主 For and on behalf of the Employer

授權人簽署及公司蓋章 Authorised Signature(s) with Company Chop

請簽署及蓋章 Please sign & chop here **X**

日期 Date :

* 請刪除不適用者。 Please delete whichever is inappropriate.

備註 Notes:

1 薪金定義除在僱主的僱員自願性供款申請表格中所界定之外, 薪金定義為本人之有關入息。 Defined as Relevant Income unless otherwise specified in my Employer's Employer Voluntary Contribution Application Form.

請將填妥表格交予: 永明彩虹強積金計劃行政管理人 — 卓譽金融服務有限公司

香港九龍紅磡德豐街 18 號海濱廣場一座 10 樓 電話 3183 1888 傳真 3183 1889

Please send the completed form to: Sun Life Rainbow MPF Scheme, The Administrator, BestServe Financial Limited

10/F, One Harbourfront, 18 Tak Fung Street, Hunghom, Kowloon, Hong Kong Tel 3183 1888 Fax 3183 1889